

## Donor-Advised Fund (DAF) Donation

### 1. The Wilson Disease Association is eligible to receive a DAF

- Confirm that the WDA is listed with your DAF provider. You can typically find this information by searching for the organization's name (or its EIN #16-1154397) on the DAF provider's platform.

### 2. Contact Your DAF Provider

- If you're using a DAF provider like **Fidelity Charitable**, **Schwab Charitable**, **Vanguard Charitable**, or **Bank of America Charitable Gift Fund**, log in to your account and navigate to the donation or grant-making section.
- If you're unsure how to initiate the donation, call the customer support team at your DAF provider for specific instructions on how to make a donation to the Wilson Disease Association.

### 3. Provide Wilson Disease Association's Details

When you recommend a grant from your DAF, you will typically need to provide the following details to ensure the donation goes to the correct nonprofit:

- **Organization Name:** Wilson Disease Association
- **EIN (Tax ID Number):** 16-1154397
- **Address:**  
224 W 35th St Ste 500  
#676  
New York, NY 10001
- **Grant Amount:** Specify the amount you wish to donate from your DAF account.
- **Purpose of the Donation (Optional):** Some DAF platforms allow you to indicate the specific purpose of your donation (e.g., general support, research funding, education programs, etc.). If you're not sure, you can leave this section blank.

### 4. Initiate the Grant Recommendation

- In your DAF provider's portal, find the option to "Recommend a Grant" or "Donate."
- **Search for the Wilson Disease Association by name or EIN.**
- Complete the process by confirming the amount and purpose (if applicable).

### 5. Monitor the Grant

- After you've submitted your recommendation, your DAF provider will process the grant. The WDA will then receive the funds and send an acknowledgment letter.
- **Follow Up:** If necessary, follow up with your DAF provider to ensure that the donation is being processed and you may want to inform the WDA of your donation.

## **6. Receive Tax Acknowledgment**

- Your DAF provider will send you an acknowledgment of the donation, which you can use for tax purposes. The Wilson Disease Association does not need to send a separate receipt since your DAF provider will already provide you with the necessary documentation for your tax records.
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