



# Electronic Transfer Authorization Form

Do you invest in stock? If you do, you might own some stock that you bought at a lower cost than its value is now. Now is the time to donate that (appreciated in value) stock so that you can get a great tax deduction. In order to do that, call your stock broker and ask if you have a stock in your portfolio that qualifies for this. If so, ask them to identify which one and consider donating it to the Wilson Disease Association. Once you have done that, complete this form listing the stock that you wish to donate as described below.

Please transfer the listed securities from my account to the Wilson Disease Association account at US Bancorp Investments using the following information:

**US Bancorp Investments**  
**DTC# 0280**  
**For further credit to: Wilson Disease Association**  
**Tax ID # 11-61154397**  
**Account # 27425800**  
**Broker: Kevin Renard at 414-325-5284 or**  
**[kevin.renard@usbank.com](mailto:kevin.renard@usbank.com)**

### Your brokerage information

Broker's name \_\_\_\_\_

Brokerage \_\_\_\_\_

### Personal Information

Account # \_\_\_\_\_ Title \_\_\_\_\_

Full Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Country \_\_\_\_\_

Phone \_\_\_\_\_

I hereby release my name and contact information so that I may receive a receipt from the Wilson Disease Association (WDA). *Note: If you choose not to release your name and contact information, WDA will not be able to provide you with a receipt for your gift.*

### Securities Information

Name of Security	Number of Shares / Current Face Value
_____	_____

**Signed (Donor):** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Signed (Donor, Joint Owner)** \_\_\_\_\_ **Date:** \_\_\_\_\_

For any questions please contact Judi Keller, Executive Director for WDA at 414-961-0533 ext 3000  
Or Kevin Renard or his team 414-325-5284 or [kevin.renard@usbank.com](mailto:kevin.renard@usbank.com).

To submit this complete document please email: [judi.keller@wilsonsdisease.org](mailto:judi.keller@wilsonsdisease.org)